



SPV GLOBAL TRADING LIMITED

(Formerly Known as Tarrif Cine & Finance Limited)

CIN: L27100MH1985PLC035268

Regd. Off. : Ground Floor, Binani Bhavan 28/30, Anant Wadi, Bhuleshwar Mumbai - 400 002.

• Tel : 2201 4001 • Fax: 2201 4003 • Email Id : spvglobaltrading@gmail.com, BSE CODE NO. 512221.

Website : www.spvglobal.in

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip code- 512221

ISIN - INE177E01010

Subject: Execution of Binding Term Sheet

Dear Sir/Madam,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read together with the circulars and notifications issued thereunder ("LODR Regulations"), we hereby write to inform you that the Company has executed Binding Term Sheet with Gravita India Limited for sale of 22,79,410 equity shares representing 54.90% stake in Rashtriya Metal Industries Limited, a material subsidiary, for a Purchase Consideration of ~ INR 310.17 Crores (rounded off) (Indian Rupees Three Hundred Ten Crore and Seventeen Lakhs) subject to adjustments required, if any, pursuant to due diligence and customary closing conditions (referred to as the "**Proposed Transaction**").

Necessary definitive transaction documents shall be executed in due course.

We hereby submit the details (in Annexure-A) as per Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master circular dated 30th January, 2026 bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026.

Please take the same on your records and suitably disseminated at all concerned.

FOR SPV GLOBAL TRADING LIMITED

Balkrishna Binani
Managing Director
DIN: 00175080

Date: 09th February 2026

Place: Mumbai



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Annexure – A

Disclosure in accordance with Clause 1.4 of Para A of Annexure 18 of the circular dated 30th January, 2026 bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued by Securities and Exchange Board of India.

The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	The details of the turnover/revenue and net worth contributed by Rashtriya Metal Industries Limited (“Subsidiary”) on consolidated level during the financial year ended March 31, 2025, are as follows: <table border="1" data-bbox="836 856 1367 1087"><thead><tr><th>Particulars</th><th>Amount (In Crores)</th><th>% Contribution</th></tr></thead><tbody><tr><td>Turnover/ Revenue</td><td>885.95</td><td>97.36%</td></tr><tr><td>Networth</td><td>297.48</td><td>98.55%</td></tr></tbody></table>	Particulars	Amount (In Crores)	% Contribution	Turnover/ Revenue	885.95	97.36%	Networth	297.48	98.55%
Particulars	Amount (In Crores)	% Contribution								
Turnover/ Revenue	885.95	97.36%								
Networth	297.48	98.55%								
Date on which the agreement for sale has been entered into	Binding Term Sheet executed on 09 th February 2026									
The expected date of completion of sale/disposal	The Proposed Transaction is expected to be completed on or before 31 st March, 2026 or such other date as may be mutually agreed between Parties									
Consideration received from such sale/disposal	Purchase Consideration of ~ INR 310.17 (rounded off) (Indian Rupees Three Hundred Ten Crore and Seventeen Lakhs) subject to adjustments required, if any, pursuant to due diligence and customary closing conditions.									
Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	Gravita India Limited having registered office address at ‘Saurabh’, Harsulia Mod, P.O. Harsulia, Diggi-Malpura Road, Phagi, Rajasthan, India, 303904 and/or any of its affiliates (Acquirer). The Acquirer does not form part of promoter, promoter group or group companies.									



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Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”;	The Proposed Transaction shall not fall within the ambit of a related party transaction.
Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Yes, the Company has complied with the provision of regulation 37A of LODR Regulations by obtaining the prior approval of shareholders by way of special resolution in extraordinary general meeting dated 06 th February 2026 wherein the votes casted by the public shareholders in favour of the said resolution exceeds the votes casted by such public shareholders against the said resolution.
Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not applicable.

Kindly note further disclosure in adherence to circular dated July 13, 2023 bearing reference no.: SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 issued by Securities and Exchange Board of India shall be disclosed by the Company upon execution of the definitive transaction documents viz. Share Purchase Agreement and others, if any.